

European Bitumen Consumption 2008 (metric tonnes, 000s)



To compile this data, Eurobitume contacted all the bitumen producers in Europe. Around ¾ of them responded. As the figures for some countries are therefore incomplete, Eurobitume has assessed their reliability in relation to the estimated total consumption for each country and colour coded them accordingly (see box, right). Consumptions are reported by country if at least 4 suppliers have communicated their data. Where less than 4 suppliers have responded, country figures are grouped together. Minor inconsistencies in totals are due to rounding.

Percentage of the total estimated market segment that the data are assessed to represent:

More than 80% ■
 Between 35 and 80% ■
 Less than 35% ■

INDUSTRIAL GRADES		PAVING GRADES			OTHER GRADES		ALL GRADES		
	Total		Harder Paving Grade	Softer Paving Grade	Normal Paving Grades - Total	PMB	Total	Total	
Austria, Czech Republic, Poland, Switzerland, United Kingdom	83	Austria	4	369	373	Austria, Belgium, Bulgaria, Cyprus, Greece, Ireland, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Rest of Europe	72	Austria	435
Belgium/Luxembourg	118	Belgium/Luxembourg	50	242	292	Czech Republic	40	Belgium/Luxembourg	420
Denmark, Estonia, Finland, Iceland, Latvia, Lithuania, Norway, Sweden	92	Cyprus, Greece, Malta, Rest of Europe	0	105	105	Denmark, Estonia, Finland, Iceland, Latvia, Lithuania, Norway, Sweden	28	Cyprus, Greece, Malta, Rest of Europe	110
France	131	Czech Republic	0	283	283	France	34	Czech Republic	326
Germany	575	Denmark, Estonia, Finland, Iceland, Latvia, Lithuania, Norway, Sweden	34	1,459	1,493	Germany	479	Denmark, Estonia, Finland, Iceland, Latvia, Lithuania, Norway, Sweden	1,613
Italy, Portugal, Spain	389	France	1,491	1,568	3,058	Italy	153	France	3,230
Netherlands	28	Germany	111	1,605	1,716	Spain	152	Germany	2,792
		Hungary, Romania, Slovakia, Slovenia	2	210	213	Switzerland	36	Hungary, Romania, Slovakia, Slovenia	243
		Ireland	0	374	374	United Kingdom	123	Ireland	375
		Italy	38	1,278	1,316			Italy	1,783
		Netherlands	52	372	424			Netherlands	475
		Poland	21	113	134			Poland	147
		Portugal	182	285	467			Portugal	487
		Spain	539	1,354	1,893			Spain	2,127
		Switzerland	14	201	215			Switzerland	260
		United Kingdom	91	1,318	1,409			United Kingdom	1,620
Europe	1,417	Europe	2,629	11,137	13,766	Europe	1,190	Europe	16,445

European Bitumen Production

17,462

Industrial grades: these include grades such as roofing grade bitumen EN 13304 and other bitumen used in roofing and industrial applications.

Harder PG: EN 13924 plus EN 12591 with pen below 50; below 40 for the UK, Netherlands and Ireland, and below 45 for Germany.

Softer PG: EN 12591 with pen above 50; above 40 for the UK, the Netherlands and Ireland, and above 45 for Germany.

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European Bitumen Consumption 2008: Monthly % of Annual Consumption, by Country



COUNTRIES	TOTAL SALES	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
Austria	100%	2	3	4	9	11	11	13	10	10	12	10	4
Belux	100%	5	5	7	11	12	12	9	8	10	10	7	5
Cyprus	100%	9	9	9	0	0	0	9	19	9	9	13	13
Czech Republic	100%	0	1	3	10	10	12	16	12	15	11	7	4
Denmark	100%	2	3	4	8	14	14	5	13	15	10	7	5
Estonia	100%	0	0	0	7	16	18	20	14	13	9	2	2
Finland	100%	1	1	2	4	12	16	17	15	15	11	5	1
France	100%	4	6	7	9	9	13	13	6	13	10	7	4
Germany	100%	2	4	5	9	10	12	12	10	12	12	8	4
Greece	100%	4	3	2	3	2	7	9	10	12	18	17	15
Hungary	100%	0	0	0	9	8	2	2	3	3	3	69	0
Iceland	100%	0	0	0	24	0	27	24	12	12	0	0	0
Ireland	100%	4	8	7	12	12	9	9	8	7	10	6	8
Italy	100%	5	7	7	9	11	11	13	7	11	11	7	2
Latvia	100%	0	0	0	0	0	33	33	33	0	0	0	0
Lithuania	100%	0	0	0	11	11	22	22	11	11	11	0	1
Netherlands	100%	2	5	7	9	9	12	8	7	13	14	7	6
Norway	100%	1	3	1	4	11	19	11	14	14	11	6	3
Poland	100%	1	2	4	7	10	11	11	8	11	15	13	8
Portugal	100%	6	6	7	8	9	9	11	10	10	10	9	5
Rest of Europe	100%	0	0	0	0	0	45	27	27	0	0	0	0
Romania	100%	0	5	5	13	14	9	9	9	14	9	5	7
Slovakia	100%	0	0	0	1	35	28	13	6	4	11	1	0
Slovenia	100%	0	0	5	9	9	14	18	14	18	9	5	0
Spain	100%	7	8	7	9	9	9	11	7	9	9	9	6
Sweden	100%	1	1	3	7	14	17	10	13	16	9	7	3
Switzerland	100%	1	3	5	7	11	14	16	10	14	10	6	3
United Kingdom	100%	6	9	9	9	9	10	10	9	8	9	7	5

Monthly percentages have been rounded

Europe, total	100%	4	5	6	9	10	12	12	9	12	10	7	4
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